

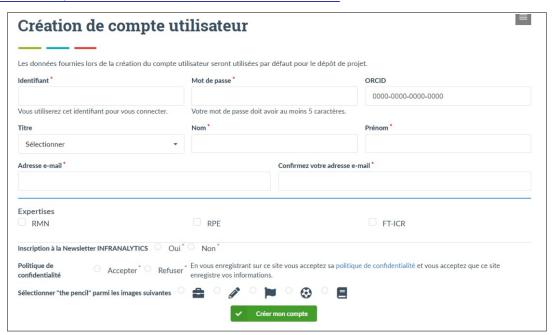
Management of the scientific projects User manual of the Project managers

Access

The scientific project proposals can be submitted by registered users of the infranalytics.eu website.

The user account creation form can be reached from the login page of the proposal submission page, or directly here:

https://infranalytics.eu/en/infra/create-a-user-account



The logged-in users can start a new scientific project from the top-menu, under "INTRANET > Submit a proposal"

https://infranalytics.eu/en/intranet/submit-a-proposal



The manager of a project (Project Manager / Principal Investigator) is always the website user who submits the proposal.

After the proposal is submitted, the project manager receives an email notification including a weblink leading to the project URL.

It is a secured permanent link containing a unique identifier matching with this pattern: https://infranalytics.fr/c-project?pid=random&permanent-alphanumeric-string

This type of link allows the project manager to following up the proposal through all its stages.

Project follow up

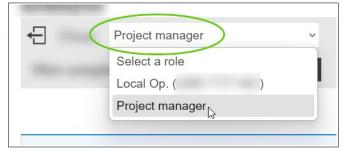
Basic use of the console

After a project proposal is submitted, the project manager can follow it up thanks to the URL link embedded into the email notification, or from the menu item "INTRANET > Proposals".

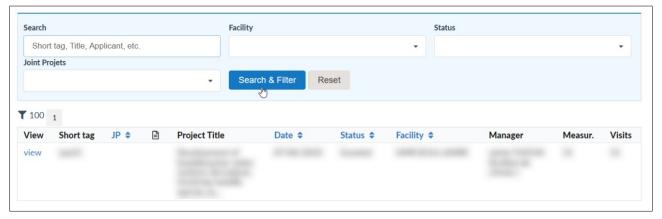
In both cases, the project manager must be logged-in so as to access the project's page whose access is restricted.

When a user having several access levels is logged-in, he can switch between his multiple roles by using the drop-down list "Select a role "next to the username.

The page "INTRANET > Proposals " (https://infranalytics.eu/en/intranet/proposals) lists all the projects that the user can access.



By default, its table is sorted according to the date of the most recent event (=Status change).



It is possible to narrow the list down, thanks to a manual Search (on the Project's short-tag, the Title, etc.), or the Facility, or the Status of the projects.

When the project is found, its detailed page can be displayed by clicking on "View", on the left.

Pre-screening stage

At this stage, no action is available to the project manager. However, he can follow up the Events about the pre-screening of the project.

1 – First the project must be approved by a local responsible of the facility where the proposal was submitted.

2 – Then the proposal must be approved by one of the scientific experts that have been selected for reviewing the proposal.



A local responsible of the facility where the proposal was submitted can also choose to forward the proposal to another facility which could be better suited to the project.

Then the project must be approved by a local responsible of this new facility (step 1).



3 - The project is finally accepted when it is "Granted".

Granted projects

Shared projects

The Granted projects can be shared amongst several facilities, especially when measurements must be performed on several machines.

The sharing of a project is controlled by the local responsible persons of the facilities managing it.



Project user accounts

When a project becomes "Granted" a Person entry of type "PM" (Project Manager) is automatically added by using the project manager's information entered when submitting the proposal.

The project manager, can:

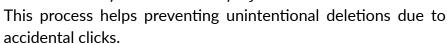
- create new Persons of type "VS" (Visiting Schoolar),
- edit any Person linked to the project,
- unlink any Person of type "VS" who used to be linked to the project and for who no visit is entered.



The Person's details are shared amongst the diverse projects as much as possible.

Unlinking Persons

In case a Person must be unlinked from the project, the project manager must click on its trash icon, then into the tooltip box, on "*Unlink this person from the project*".





Documented visits and Measurement Times

The visits and measurements are scheduled by the local managers of the Facility where the project was submitted and possibly of the Facility sharing the management of the project. In the project details page, the project manager can see the documented Visits and the Measurement times that have been entered for the project.

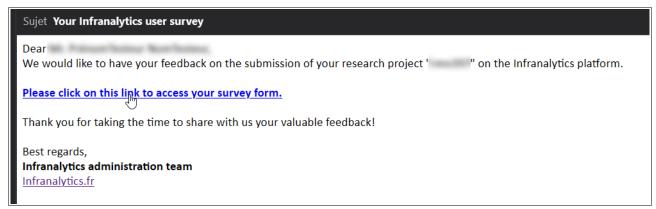
The measurement time can not be longer than 15 days.

					Add a New perso
Name		Туре	Email		
PM VS				Edit Edit	
					VS
Documented visit	ts				
Workdays	Start		End	Visitor	
5	02/08/	2021	06/08/2021		
5	02/08/2021		06/08/2021		
Measurement Tim	nes				
Workdays	Start	End	Local Correspondant	Machine	Comment
7	02/08/2021	08/08/2021			
0.5	15/07/2021	15/07/2021			

Satisfaction survey

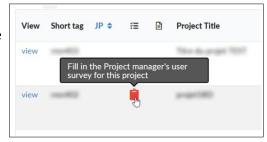
When a local manager enters new measurement times, they can authorize access to the satisfaction survey for the project. This feature is automatically activated after 14 days of measurements (taking into account the total already recorded).

At the end of this measurement time, an email is sent to the project manager inviting him/her to complete the satisfaction survey. This message contains a link allowing direct access to the survey (after logging in as a project manager).

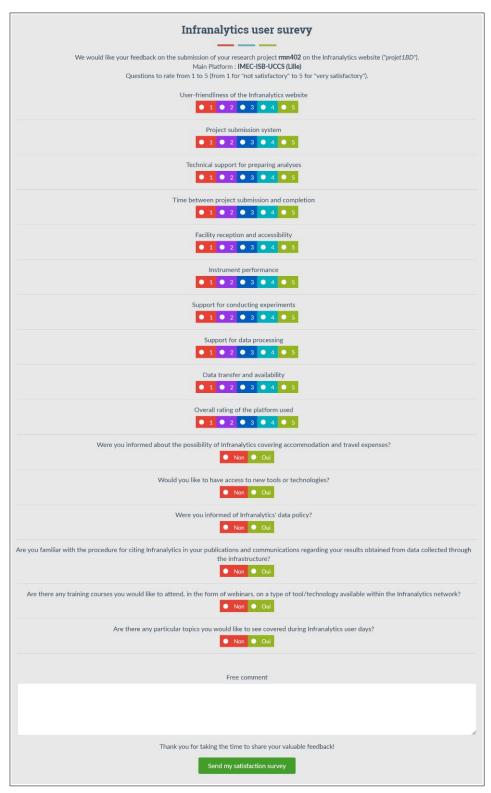


A reminder message is sent if the satisfaction survey is not completed 15 days after the sending of the first invitation.

The project manager can also access the survey from the page "INTRANET > Proposals", by clicking on the red icon in the "Survey" column (4th column).



The form includes 10 questions to be rated from 1 to 5, 6 yes/no questions, and a free comment field.



After the sending of this form, in the page "INTRANET > Proposals", a green icon indicates that the project manager has successfully filled in the satisfaction survey.

